



**CANADA AVIATION AND FINANCE MANAGEMENT LTD.**

**EXHIBIT 2**

**TEXT OF BANK LETTER**

*(On the Bank Letter head)*

Date:

To : **Canada Aviation and Finance Management Ltd.**  
Post Box No.116  
Road Town, Tortola,  
British Virgin Islands

Dear Sir,

We, ..... Bank, hereby confirm that a **Letter of Credit** for US\$..... Million is ready to be issued in your favour on behalf of our Client, ..... , as per your enclosed format. Further we are sending herewith the Text of the Pre-advice of the Letter of Credit to be issued by us.

We request you to kindly furnish your Banking Co-ordinates to send the Letter of Credit by K.T.T.

Upon 3 banking days of receiving your Banking Co-ordinates, We .....  
..... (*Name of the Bank*), undertake to transmit the Letter of Credit to your Bank.

Yours faithfully,

.....  
*Signature of BANK OFFICER*

.....  
*Signature of BANK OFFICER*