



The Royal Falcon Group LLC

INTERNATIONAL TRADE BROKERS & FINANCE CONSULTANTS

Mr.....
.....
.....

Date:

Dear Mr.

Sub: Fee Protection Letter

Ref: Project Finance for Commercial - Real Estate Projects/ and other Projects

With reference to the various projects referred by you to us or to be referred to us from time to time, We, **The Royal Falcon Group LLC. (Royal Falcon)**, the "GRANTOR" hereby undertake with Full Legal responsibility to pay you as the Beneficiary, arrangement and success fees for the services to be rendered to us in respect to the above project(s).

Beneficiaries

.....

Arrangement and Success Fees

The arrangement and success fees payable by **Royal Falcon** to the Company.....
..... **Mr.**for the various project(s) shall be negotiated and agreed upon on project to project basis. However, the minimum fees payable shall be as follows:

1. For Any type of Project Funding **0.5%** (Zero point Five percentage) of the Total Funding Assistance.
2. For Any type of Bank Secured Investment Programs **5%-10%** of the NET profit.
3. For Any other type of Project Funding in cash US\$
The above service charges are payable for rendering Consultancy services including:
 - a) Introduction of potential clients
 - b) To liasoning between the Client and **Can-Fim or Royal Falcon**
 - c) To arrange for the issuance of Letter of Intent and signing of Memorandum of Understanding and to arrange the signing of the Funding Contract between the Client(s) and **Royal Falcon**.



The Royal Falcon Group LLC

Payment Terms :

- 20% of the service charges within 30 days of receipt of Bank Guarantee towards Margin Money from the Client or cash from the first Transaction.
 - Balance 80% within 4 months from the date of the first payment of service charges.
- or**
- 100% cash in US\$.....as a total Commission

Bank account of the Beneficiaries.....

The Beneficiary is entitled for the services only upon receipt of margin money by Bank Guarantee or cash from the Client (Borrower) in favour of **Royal Falcon**.

Being accepting the Terms and Conditions mentioned in this Fee Protection Letter, both the Grantor (**Royal Falcon**) and the Beneficiary affix their signatures as under, today the2000.

**For and or behalf of
The Royal Falcon Group**

Witnessed by:

.....
...../
Passport No...../.....

.....
...../
Passport No...../.....

Company:

Witnessed by:

.....
Passport No...../.....

.....
Passport No...../.....