

Company Profile

We have the pleasure to inform you that we, **Royal Falcon**, is a Government of Dubai approved Managment Consultants. We offer cost effective Business related sevices as detailed in **The Royal Falcon** Disc and Brochure submitted herewith (forwarded to you seperately by courier).

The scope of services Offered by The Royal Falcon Group shall include the following:

- 1. To Offer Representation facilities for Foreign Companies in United Arab Emirates.
- 2. To Provide Office facilities, Secretarial facilities, Mailing Services, Conference facilities and Total business related sevices.
- 3. To identify Potential Investors for the Promotion of Business Ventures in UAE and also world wide.
- 4. To arrange Foreign Technology.
- 5. To Supply Plant and Equipments.
- 6. To Offer Project Management Services.
- 7. To Offer Financial Advisory services.
- 8. To arrange Corporate Finance.
- 9. To act as Fund Managers.

The other Business Services Offered by The Royal Falcon Group shall include the Arranging of Buyers - Sellers Meet, Arrange and Sponsor Business Seminars, Conduct Exhibitions and to Assist in Import and Export operations.

The Royal Falcon Group acts as financial Intermediary for early stage development, small, medium and large scale industries and companies and advise on all aspects pertaining to a Corporation's finances, including mergers and acquisitions, Public and Private financing, management buy-outs and Corporate divestitures.

The Royal Falcon Group is having Management and Representation Contracts with reputed International Financing and Consulting Companies and including;

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The Royal Falcon Group LLE

- CANADA AVIATION AND FINANCE MANAGEMENT LTD., British Virgin Islands
- CanFim, Gibralter & Canada
- CanFim Commercial Brokerage, Dubai
- □ EUROSTOCK Eurostock International Corporation Limited, Dublin, Ireland

The activities and services offered by CANFIM and EUROSTOCK are highlighted in the Brochures attached herewith.

We are adept at due diligence, market research, competitive analyses and financial structuring for the venture capital financing we undertake.

The Specialized Services Offered by The Royal Falcon Group include:

To develop the company's profile

Identify and locate Entrepreneurs

Evaluate selected candidates

Formulate purchase/sale proposals

Arrange the required project funds, negotiate and close the transaction.

About our Associates:

The Royal Falcon Group is having Associate,

Visiting & Operating Offices in: Dublin IRLAND, Vienna AUSTRIA, Edmonton CANADA, Zurich SWITZERLAND.

The other associates are:

1.	EUROSTOCK INTERNATION CORP. LTD.	Dublin, IRELAND
2.	Agnes International Corporation	Edmonton,Canada
3.	EXPRESS JERSEY TRADING LLC	Dubai, U.A.E
4.	CANADA AVIATION AND FINANCE MANAGEMENT LTD.	British Virgin Islands
5.	CanFim	Gibraltar, Canada
6.	CanFim commercial brokerage	DubaiU.A.E.



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For more information on

Royal Falcon

You could visit us at our Internet Website:

www.Royal-Falcon.com

Kindly Note: On some computers, the full first page of the Royal Falcon Website may not be seen. To view the website page in full you may have to modify some settings on your computer.

Guidelines:

- 1. If you do not see the bottom line of our website page then, Log out (quit/exit out) from Internet.
- 2. Then Go to My Computers \rightarrow Control Panel \rightarrow Display \rightarrow Settings
- 3. In the Settings go to Desktop area.
- 4. Increase the Desktop area to the maximum (it should be 1024 x 763 pixels).
- 5. Save the settings and exit the Control Panel.
- 6. In some cases, the computer may require restarting or else it will autoset itself.
- 7. Now you may reload (re-connect) the Internet and visit our website

Kindly Note Our New Telephone Numbers from September 1999 are: Tel: 397 55 02, Fax: 397 82 27, Confidential Fax: 397 69 67