



# The Royal Falcon Group LLC

INTERNATIONAL TRADE BROKERS & FINANCE CONSULTANTS

## LETTER OF INTENT ( On Client- Letterhead )

**The Royal Falcon Group**  
**Post Box No. 33 789**  
**Al Majid Business Centre**  
**Suite 409, Dubai - UAE**  
Tel No. 00971-4- 397 55 02  
Fax No. 00971-4- 397 82 27  
Confidential Fax -397 69 67

Date:.....2000

Dear Sir,

**Sub: Your offer for the sale** .....

With reference to your proposal offering .....

We, **The CLIENT**..... / **represented by Mr**..... submit herewith  
our letter of Intent with full legal responsibility under penalty of perjury

1. **The name** of the Company / or Product.....
2. **The price** of the Company./ or Product.....
3. **Payment terms:** ...../  
a) 25% at the time of signing the contract and.....  
b) the balance amount simultaneously .....
4. **The Company**.....%..... and the shares.....%..... will be .  
transferred free of any charges, liabilities, encumbrances, lien, etc.....
5. **Intermediaries commission** : .....%.....
6. **Coditions are**.....  
6.a .....  
6.b .....

If the above terms and conditions are acceptable to the **President or Chairman** of the Company , please confirm the same.

**Validity of this offer is 15 /..... days from today.**

Looking forward to hear from you,  
Yours sincerely,  
For and or behalf the Company .....

Mr.....// **President / Vice President Chairman etc**.....

Passport No...../.....