

CANADA AVIATION AND FINANCE MANAGEMENT LTD.

PRE-ADVICE K.T.T. INSTRUCTION LETTER

THIS PRE-ADVISE SHOULD BE ACCOMPANIED BY A CLEAR COPY OF THE SELLER'S STATEMENT OF DEPOSIT ACCOUNT DATED THE SAME DATE AS THIS PRE-ADVISE. SHOWING THE AMOUNT OF BULLION BALANCE IN THE SELLER'S ACCOUNT, MATCHING EXACTLY THE TOTAL AMOUNT OF BULLION OFFERED FOR SALE ON PAGE OF THE CONTRACT.

K.T.T. PRE-ADVICE INSTRUCTION LETTER TO BE RETYPED ON THE SELLER'S LETTERHEAD, SIGNED BY SELLER AND CONFIRMED BY SELLER'S BANK BULLION OFFICER, IN CASE OF SELLER'S ANONYMITY RETYPE ON SELLER'S BANK LETTERHEAD WITH THE SIGNATURE OF TWO (2) SELLER'S BANK BULLION OFFICERS.

THE TEXT OF PRE-ADVICE INSTRUCTION TO BE SEND TO THE BUYER'S FAX AS BELOW:

SELLER'S BANK (ADDRESS) ATTN: SELLER'S BULLION OFFICER SIR. PLEASE SEND THE FOLLOWING MESSAGE K.T.T. TO SWISS BANKING CORPORATION/OR THE (DESIGNATED BANK) ON 1999 AT P.M./A.M. SWISS TIME. TEXT OF THE ACTUAL K.T.T TO BE SEND ON 1999 (SPECIMEN GIVEN BELOW) SWISS BANKING CORPORATION TO: TELEX NUMBER ATTN: MR. BULLION DEPARTMENT SIR. PLEASE BE ADVISED THAT WE CONFIRM WITH FULL BANKING RESPONSIBILITY, ON BEHALF OF THE SELLER THAT WE HAVE FOR SALE M. TONS MORE OR LESS OF G.L.D. QUALITY GOLD (AU BULLION). **SELLER'S CODE: BUYER'S CODE:** ADDRESS OF BUYER) BRANCH ACCOUNT LOCATION MR. AFTER VERIFICATION, KINDLY CONFIRM WITH FULL BANKING RESPONSIBILITY ON BEHALF OF THE BUYER OF THE ABOVE CONFIRMED QUANTITY OF AU METAL. TEXT OF THE ACTUAL K.T.T. TO BE SENT TO S.B.C. ON AS FOLLOWS: MR. (SELLER'S BANK BULLION OFFICER, NAME) PLEASE CONFIRM THE PRESENT INSTRUCTION LETTER BY SIGNING AND RETURNING AND RETAINING IT TO MR. SINCERELY YOURS,

WE CONFIRM THE RECEPTION OF YOUR REQUEST AND WILL COMPLY WITH IT.